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Our File No. 18-405

April 6, 2018

Via E-mail and Regular Mail

Lourdes Pineda
Pension Officer
Financial Services Commission of Ontario
Pension Plans Branch
5160 Yonge Street, 16th floor
Toronto ON M2N 6L9

Dear Ms. Pineda:

**Re: CARLETON UNIVERSITY RETIREMENT PLAN,
REGISTRATION NO. 0526616 (the “Plan”)**

We are counsel to Carleton University Academic Staff Association (“CUASA”), who is the certified trade union representing approximately 900 faculty, professional librarians and instructor employees at Carleton University (“Carleton”). CUASA members participate in the above-noted Plan pursuant to a collective agreement between Carleton and CUASA.

By letter dated March 23, 2018 from Simon Archer of Goldblatt Partners LLP, a complaint was made to FSCO concerning the administration of the Plan and compliance with the *Pension Benefits Act*, on behalf of the Canadian Union of Public Employees, Local 2424 (“CUPE”). The March 23, 2018 is enclosed for your reference (the “Complaint”).

CUASA shares the concerns outlined in the Complaint. CUASA repeats and relies on the facts and law in the Complaint, and also asks the Superintendent to investigate this matter, make the appropriate orders and direction regarding the invalidity of the amendment to the Plan that eliminated the Minimum Benefit Guarantee for service following 2003, and revoke the registration of that amendment.

Our client intends to ask the Plan's administrator about the circumstances surrounding the amendment, and about whether any pensions in pay have been reduced. CUASA asks to be kept apprised of the investigation and any correspondence regarding the Complaint. CUASA reserves the right to make additional or supplemental submissions on this matter pending receipt of additional information from the Plan administrator.

Sincerely,



Clio Godkewitsch
CG/cd
Encl.

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